

RIA401(k) Total Solutions WIRE/ACH REQUEST



Purpose of this form: This form is required to authorize Trust Company of America (TCA) to send proceeds from your distribution/loan request by wire or ACH to a bank account registered in your name.

Section 1: Plan and Participant Information

Name (Last, First, Middle Initial)

Social Security Number

Plan Name

Section 2: Distribution Method

Please send requested proceeds:

Select one:

By ACH (normal distribution/loan fees apply) 2 day delivery

By wire (fee of \$25 in addition to distribution/loan fee) same day delivery

Attach a copy of your voided check to this form and complete banking information as requested below.

Note: Funds will be sent per your instructions above once they are fully liquidated from your account and received by TCA. Requests to a third party bank account will not be honored.

Bank Name

ABA (Routing) Number

Name on Bank Account

Account Number

Section 3: Participant Signature

I certify that I am the proper party to receive or direct payment(s) and that all information provided is true and accurate. I further certify that no tax advice has been given by TCA. All decisions regarding this withdrawal are my own. I expressly assume the responsibility of any adverse consequences which may arise from the withdrawal and I agree that TCA shall in no way be held responsible.

I direct TCA to send the proceeds of my approved distribution/loan to the bank account listed in Section 2 by wire or ACH. I understand that such transaction will be processed upon receipt of my written request and a requested wire will be subject to a fee of \$25.00 in addition to any distribution/loan fee.

By signing, I hereby agree to indemnify and hold harmless TCA, their successors and assigns, from and against any losses, claims, liabilities, damages, actions, charges, and expenses including attorney fees, resulting from TCA's compliance with this request.

Participant Signature

Date